

# Legal Agreements in PE

## Course Agenda



## Day 1 Agenda

<b>08:45</b>	Breakfast and Registration
<b>09:00</b>	Introduction <b>Mark Freer, Course Director</b>
<b>09:15</b>	Legal Structure of Transactions <b>Jonathan Angell, Bird &amp; Bird</b>
<b>10:30</b>	Pricing Structure <b>Neil Hendron, Gowling WLG</b>
<b>11:30</b>	Break
<b>11:45</b>	Warranties & Indemnities <b>James Cross &amp; James Scott, Hogan Lovells</b>
<b>12:45</b>	Lunch
<b>13:30</b>	Documenting the Equity Deal <b>Ed Griffiths, Phillip Allenby &amp; John Pryor, DLA Piper</b> <ul style="list-style-type: none"><li>• Shareholder Agreements</li><li>• Articles of Association</li><li>• Service Agreements</li></ul>
<b>15:00</b>	Break
<b>15:15</b>	Management Term Sheet: Case Study <b>Isaac Paine &amp; Electra Callan, Mayer Brown LLP</b>
<b>17:30</b>	End of Day 1 Drinks Reception

## Day 2 Agenda

<b>09:00</b>	Working with your Lawyer <b>Mark Freer, Course Director</b>
<b>09:30</b>	Deal Structuring <b>Emma McDonnell &amp; Robert Gaut, Proskauer Rose</b>
<b>10:45</b>	W&I Insurance <b>Dominic Rose &amp; Juliana Zuniga, Aon</b>
<b>11:45</b>	Break
<b>12:00</b>	Banking Agreements <b>Tom Hughes, CMS</b>
<b>13:15</b>	Lunch
<b>14:00</b>	Exit Issues <b>Paul Jackson &amp; Mike Birkett, Eversheds Sutherland</b>
<b>15:15</b>	Break
<b>15:30</b>	Exit via Secondary Buy-Out: Case Study <b>Tom Hartwright &amp; Eilidh Morrison, Travers Smith</b>
<b>17:30</b>	Course ends