

Legal Agreements in PE

Course Agenda



Day 1 Agenda

08:45	Breakfast and Registration
09:00	Introduction Mark Freer, Course Director
09:15	Legal Structure of Transactions Jonathan Angell, Bird & Bird
10:30	Pricing Structure Neil Hendron, Gowling WLG
11:30	Break
11:45	Warranties & Indemnities James Cross & James Scott, Hogan Lovells
12:45	Lunch
13:30	Documenting the Equity Deal Ed Griffiths, Phillip Allenby & John Pryor, DLA Piper <ul style="list-style-type: none">• Shareholder Agreements• Articles of Association• Service Agreements
15:00	Break
15:15	Management Term Sheet: Case Study Isaac Paine & Electra Callan, Mayer Brown LLP
17:30	End of Day 1 Drinks Reception

Day 2 Agenda

09:00	Working with your Lawyer Mark Freer, Course Director
09:30	Deal Structuring Emma McDonnell & Robert Gaut, Proskauer Rose
10:45	W&I Insurance Dominic Rose & Juliana Zuniga, Aon
11:45	Break
12:00	Banking Agreements Tom Hughes, CMS
13:15	Lunch
14:00	Exit Issues Paul Jackson & Mike Birkett, Eversheds Sutherland
15:15	Break
15:30	Exit via Secondary Buy-Out: Case Study Tom Hartwright & Eilidh Morrison, Travers Smith
17:30	Course ends