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Legal Agreements in PE

Course Agenda



Legal Agreements in PE

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Day 1 Agenda

08:45	Breakfast and Registration
09:00	Introduction Mark Freer, Course Director
09:15	Legal Structure of Transactions Jonathan Angell, Bird & Bird • Ways AI is Impacting the Legal Due Diligence Process
10:30	Pricing Structure Chris Letters, Gowling WLG
11:30	Break
11:45	Warranties & Indemnities James Cross & James Scott, Hogan Lovells
12:45	Lunch
13:30	Documenting the Equity Deal Philip Allenby & Danny Westmoreland, DLA Piper • Shareholder Agreements • Articles of Association • Service Agreements
15:00	Break
15:15	Management Term Sheet: Case Study Isaac Paine & Electra Callan, Mayer Brown LLP
17:30	End of Day 1 Drinks Reception

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Day 2 Agenda

09:00	Working with your Lawyer Mark Freer, Course Director
09:30	Deal Structuring Richard Miller, Proskauer Rose
10:45	W&I Insurance Dominic Rose & Juliana Zuniga, Aon
11:45	Break
12:00	Banking Agreements Tom Hughes, CMS
13:15	Lunch
14:00	Exit Issues Paul Jackson & Mike Birkett, Eversheds Sutherland
15:15	Break
15:30	Exit via Secondary Buy-Out: Case Study Tom Hartwright & Eilidh Morrison, Travers Smith
17:30	Course ends