

VC Foundation

Course Agenda



Day 1 Agenda

08:45	Registration and Breakfast
09:00	<p>Overview of VC Eyal Malinger, Course Director</p> <ul style="list-style-type: none"> • History of venture • Notable VC success stories and failures
10:00	Break
10:15	<p>Overview of VC, What is a VC - continued Peter Mitchell, Future Planet Capital</p> <ul style="list-style-type: none"> • VC investing basics (why we do it, the concept of shares, the idea of sharing in upside etc) • GP/LP structure – why this structure, what is a GP, what is LP, 2 & 20 • Other structures (VCT, publicly listed fund, evergreen CVC) • VC returns – an overview of VC returns over the years • Case Study
12:00	Lunch
13:00	<p>VC Modelling 101 Arjun Jairaj, NOA</p> <ul style="list-style-type: none"> • Intro to modelling: financial model in decision making process • Approach to financial modelling: analysing someone's else model vs building your own • Testing assumptions & model sensitivity • Case Study 1: modelling exercise • Business valuation methods and its applications • Capitalisation table modelling (including adjustments of Liquidation preference & ESOP) • Returns calculation and sensitivity • Case Study 2: return calculation

14:30	Break
14:45	Investment Thesis Manjari Chandran Ramesh, Amadeus <ul style="list-style-type: none">• Building an investment thesis
15:45	Due Diligence Tom Scowsill, MMC <ul style="list-style-type: none">• Concept & Importance of due diligence in VC ecosystem• Objectives, stages, tools and technology
17:30	Day 1 Ends Drinks Reception

Day 2 Agenda

08:45	Registration and Breakfast
09:00	Structuring Eyal Malinger, Course Director
10:45	Break
11:00	Term Sheet Mark Rundall, Ben Simon and Albert Mennen, Bird & Bird <ul style="list-style-type: none">• Legals• Case Study
13:00	Lunch
14:00	Sourcing Alex Cochand, SEIC Ventures

	<ul style="list-style-type: none">• Where deals come from?• Outbound – thematic, market mapping etc.• How to outbound?• Networking – what is it? Why we do it?• Inbound – PR, reputation, building your own brand• Case Study
15:00	Break
15:15	<p>Panel Discussion: Best practice examples from other VCs success story Jay Wilson, Albion VC & Dan Bowyer, Superseed</p> <ul style="list-style-type: none">• Things I wish I knew when I started• VC's success story• Q&A• Tell us about your best deals• Case study
16:45	Q&A
17:00	Course Close