Harnessing AI for Private Capital: From Origination to Value Creation

Course Agenda

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UK PRIVATE CAPITAL
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Agenda

09:00	Welcome, introduction & course objectives James Prebble, Palladium
09:30	Market Context: AI's Impact on Investment Landscape James Prebble, Palladium • AI as a Strategic Imperative: Understanding AI's role as both a risk and an accelerant in investment decisions • Investment Opportunities: Identifying new opportunities and risks in the AI-driven market • Industry Benchmarks: How AI is setting new standards in investment success
10:30	Break
10:45	Exploring the Technology, Now and Next Rich Klee, Palladium • AI Fundamentals: Basic principles of AI and its applications in the investment sector • Applied AI: How AI is practically applied in private equity • Understanding LLMs: The role of large language models in transforming data analysis and decision-making
12:00	Lunch
12:45	Requirements for Successful AI Deployment Rich Klee, Palladium • Data Readiness: Importance of organizing proprietary data for AI applications • Use Case Identification: Identifying and prioritising clear AI use cases • Buying AI: Framework for assessing vendors and services • Talent and Culture: Building a team capable of driving AI change and adoption

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14:00	**AI at a Fund Level** Rich Klee, Palladium • AI Tools and Capabilities: Demonstrations of current AI tools used by PE firms • Case Studies: Real-life examples of AI deployment by UK private equity funds • Strategic Implementation: How AI is integrated into fund-level strategies
15:00	**Break**
15:15	**AI for Value Creation** Rich Klee, Palladium • Performance Enhancement: Using AI to drive business performance improvements • Exit Valuations: Impact of AI on increasing exit valuations for investors • Case Studies: Examples of successful AI-driven value creation
16:00	**Driving AI Adoption** Rich Klee and James Prebble, Palladium • Culture & change management strategies, overcoming resistance. • Innovative and experimentative environment fosters success • Creating AI-ready culture, enabler vs disruptor • Ai adoption toolkit • Importance of leadership at the top end
16:45	**Legal Implications of AI** Shane Hubbard, K&L Gates **Building AI** • Obtaining data (implications of scraping and data mining; trends in data licensing; misapprehensions around publicly available data) • Development hygiene (keeping an eye on likely compliance requirements including dataset integrity and risk of bias) **Using AI** • Using generative AI for code development (risks and mitigations) • IP ownership of generative AI outputs including creative works and other content (perhaps some surprises)

	Deploying AI • A post-election UK regulatory snapshot
17:30	Course finish