

# Investor Relations and Fundraising

Course Agenda



## Agenda

<b>08:30</b>	Breakfast and registration
<b>09:00</b>	Welcome and introductions Cat Kipling, Just So Speaking – Course Director
<b>09:20</b>	Investor Relations role in Private Equity Laura West, CBPE   Rebecca Zimmerman, Permira
<b>10:20</b>	LP reporting, capital calls and distributions Neal Griffith, ECI Partners
<b>10:50</b>	Break
<b>11:10</b>	The fundraising process James Sladden & Jack Phillips, Campbell Lutyens
<b>12:10</b>	Legal considerations – structuring, key terms & LPA negotiation Caitlin Haines, Alexandra Davidson & Fionnuala Oomen, Clifford Chance
<b>12:55</b>	Lunch
<b>13:45</b>	Panel: LPs views on investor relations best practices Rob Greenwood, British Patient Capital (Moderator)   Kunal Chavda, Capital Generation Partners   Fredrik Green, Hamilton Lane   Cyndi Mosquera, MetLife
<b>14:45</b>	ESG reporting Avisha Patel, Advent International
<b>15:15</b>	Break
<b>15:30</b>	Secondaries Charlie Bridgeland, Lexington Partners   Christopher Good, Macfarlanes
<b>16:15</b>	Panel: Investor Communications James Madsen, Greenbrook (Moderator)   Kathryn Pothier, Epiris   Kristina Raggl, Atomico

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<b>17:15</b>	Q&A
<b>17:30</b>	Networking drinks reception