UK PRIVATE CAPITAL
Invested in a better future

Due Diligence - The Essential Guide

Course Agenda



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08:45	Registration and Breakfast
09:00	What Is Due Diligence? Jon Andrew, Course Director • Discussion • Case study
09:30	Financial Due Diligence Jolene Sew, KPMG • What are objectives of financial due diligence? • Scoping • What are often key areas of focus? • Focus on 1. "current trading" (out-turn), 2. LTMs/trends
10:30	Vendor Due Diligence Jolene Sew, KPMG • What is the role of vendor due diligence? • What is the difference between sell side and buy side of due diligence? • Review a VDD exec summary • What VDD is not
11:15	Break
11:30	Operational (including IT/Tech) Due Diligence Jon Andrew, Course Director • Integrate rigorous due diligence with the safe, ethical, and critical use of AI in private equity analysis.
13:00	Lunch
13:45	Recap and case study presentation Jon Andrew, Course Director

14:00	AI Due Diligence Matthew Jones & Robert Bachan, Noremo • Artificial Intelligence is the hottest topic in business, finance and geopolitics today. • How can you as an investor cut through the hype and distinguish fact from fiction? • How can you assess the real risks and opportunities that AI represents to your portfolio companies or acquisition targets? • What questions should you be asking? What gotchas should you be looking out for?
15:30	Break
15:45	Legal Due Diligence Toby Wenham Rogers and Joseph Millard, Debevoise & Plimpton • What is legal due diligence trying to achieve? • What is the lawyers role? • How does it get used?
16:15	Management Due Diligence Bruce Douglas & Charlotte Ellis, Confidas People • What is management due diligence? • What are the different forms? • How does it get used? • How do management teams react?
17:00	Recap and finish Jon Andrew, Course Director
17:15 - 18:30	Drinks Reception